

Opportunity



Position: Head MEA UHNW Investment Advisory

Location: Geneva

Ref: DA375

This is an exciting and unique opportunity to join a leading investment bank where you will head-up, develop and grow the new UHNW Client Advisory team while also providing Investment Advice and Trading Solutions to UHNW Clients.

Role

In this role you will be responsible for providing solutions to UHNW clients in the areas of Investment Advice and Trade Solutions.

The investment advisory tasks will include profiling client investment behaviour, defining client investment strategy, actively identifying applicable tactical movements for client portfolios.

You will also be asked to provide trading solutions to clients, actively identifying trading opportunities across all asset classes to clients, and advising on sophisticated trading strategies to realise a particular market view / development. As the Head you will be responsible for hiring, assessing and developing the team.

Requirements

- A minimum of 7 years' experience in financial markets and its instruments and products
- A minimum of 3 years' experience dealing with clients, of which at least 2 years dealing with UHNW clients in the Middle East.
- A minimum of 2 years in a managerial position.
- CFA/AZEK or equivalent is required.
- Fluent English skills, Arabic is also a plus.

This could be **your** next, exciting career move. Initiate contact with us by sending your current CV to info@dartexec.com or calling us on +41 44 215 1080.