

Advanced Federal Diploma of financial analyst and portfolio manager / CIIA – foundation examination
<ul style="list-style-type: none"> ● Foundation 1, MCQ (closed book): Accounting, Corporate Finance, Equity Thursday, 7 March 2024, Interlaken 14.00-17.10 ● Foundation 2, MCQ (closed book): Economics, Fixed Income Friday, 8 March 2024, Interlaken 8.30-11.10 ● Foundation 3, MCQ (closed book): Derivatives, Portfolio Management Friday, 8 March 2024, Interlaken 14.00-17.10
Advanced Federal Diploma of financial analyst and portfolio manager / CIIA – final examination
<ul style="list-style-type: none"> ● Final 3, MCQ/OQ (open book): Tax, Law and Regulation Thursday, 7 March 2024, Interlaken 14.00-17.00 ● Final 1, OQ (closed book): Accounting, Corporate Finance, Economics, Equity Friday, 8 March 2024, Interlaken 8.30-11.30 ● Final 2, OQ (closed book): Derivatives, Fixed Income, Portfolio Management Friday, 8 March 2024, Interlaken 14.00-17.00

Federal Diploma of associate wealth manager / AWM
<ul style="list-style-type: none"> ● Exam 1, MCQ (open book): Financial Instruments, Wealth Management, Tax, Law and Regulation Friday, 7 June 2024, Zurich/Geneva 09.30-11.30 ● Exam 2, OQ (open book): Financial Instruments, Wealth Management, Tax, Law and Regulation Friday, 7 June 2024, Zurich/Geneva 13.30-16.30

Advanced Federal Diploma of expert in finance and investment / CIWM
<ul style="list-style-type: none"> ● Exam 2, written, OQ (open book): Tax, Law and Regulation Thursday, 7 March 2024, Interlaken 14.00-16.00 ● Exam 1, written, OQ (open book): Wealth Management, Financial Instruments, Behavioural Finance, Relationship Management, Corporate Finance, Financial Planning Friday, 8 March 2024, Interlaken 08.30-12.30 ● Exam 3, oral (open book): All CIWM chapters Monday, 11 March / Tuesday, 12 March 2024 According to time schedule Zurich/Geneva

Federal Diploma of technician in financial market operations / FMT
<ul style="list-style-type: none"> ● Exam 1, MCQ (open book): Role and organisation of financial institutions, Trade and post-trade functions, Custodian activities, Financial Instruments Friday, 7 June 2024, Zurich/Geneva 09.30-11.30 ● Exam 2, OQ (open book): Role and organisation of financial institutions, Trade and post-trade functions, Custodian activities, Financial Instruments Friday, 7 June 2024, Zurich/Geneva 13.30-16.30

Advanced Federal Diploma of expert in financial market operations / FMO
<ul style="list-style-type: none"> ● Exam 2, OQ (open book): Investment funds Thursday, 7 March 2024, Interlaken 14.00-17.00 ● Exam 1, OQ (open book): Operational process on financial instruments, Management in operations Friday, 8 March 2024, Interlaken 08.30-12.30