



5th SUSTAINABLE INVESTOR SUMMIT D-A-CH 2022

Zurich, 05 May 2022

5 YEARS OF LEARNING, SHARING AND NETWORKING AROUND ESG AND IMPACT INVESTING

The ICF Sustainable Investor Summit (ICF SIS) is a strong voice in the DACH region driving sustainable, responsible and impact investing across all asset classes.

ICF specializes in organizing exclusive private markets events in the DACH region. We provide an information and networking platform for investors, investment managers, companies, project developers, experts and service providers. ICF hosts private, invitation-only forums and conferences as well as “roundtable events” for executives and decision-makers on the most exciting topics and trends in the alternative investment markets. These include the infrastructure, real estate, private debt and private equity segments.

We are pleased to invite you as a member of the SFAA to the 5th Sustainable Investor Summit D-A-CH 2022 in Zurich.

- The target groups of the conference are institutional investors such as insurance companies, pension funds, foundations and single family offices. They are admitted free of charge.
- If you do not belong to these target groups, you can purchase reduced tickets with a 20% discount as a member of the SFAA. Please use the voucher code "SIS5-2022-20" when ordering your ticket. You can find the registration link here: https://www.ic-icf.com/de/konferenzen-de/sis5_m/
- Interested students can register for the conference at the preferential price of EUR 49.00. Registration website: https://www.ic-icf.com/de/konferenzen-de/sis5_m/



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08:00 – 08:50	REGISTRATION AND WELCOME COFFEE
08:50 – 09:00	<p>WELCOME ADDRESS BY HOST AND CHAIR</p> <ul style="list-style-type: none"> Hans-Peter Dohr, Managing Partner, IC Institutional Capital Patrick Wirth, Vice Chair, Forum Nachhaltige Geldanlagen (FNG)
09:00 – 09:20	<p>OPENING KEYNOTE</p> <p>Speaker: Dr. Ingo Marten, Managing Partner, Stafford Capital Partners</p>
09:20 – 10:00	<p>PANEL DISCUSSION: THE GLOBAL PERSPECTIVE - OPPORTUNITIES & CHALLENGES FOR INVESTORS AND COMPANIES ON THE PATH TO CLIMATE NEUTRALITY BY 2050</p> <p>Moderator: Julia Beyerunge, Team Lead Financial Services, ClimatePartner</p> <p>Panelists:</p> <ul style="list-style-type: none"> Albert Brenninkmeijer, Managing Director Client Advisory & Solutions, Anthos Fund & Asset Management Katja Lammert, Managing Director - Chief Administration Officer, MEAG Dr. Agnes Neher, Head Responsible Investment, Baloise Group Evelyn Pflugi, Co-Founder and Chief Executive Officer, The Singularity Group
10:00 – 10:20	<p>KEYNOTE: REAL ESTATE</p> <p>Speakers:</p> <ul style="list-style-type: none"> Michael Denk, Managing Director, Quadoro Investment Marco Scheurer, Managing Director, Sustainable Real Estate
10:20 – 10:50	MORNING COFFEE AND NETWORKING BREAK
10:50 – 11:10	<p>KEYNOTE: GREEN FINTECH – GLOBALANCE WORLD: HOW TO BRING DATA TO LIFE</p> <p>Speaker: Daniel Bruderer, Head of Business Development, Globalance Bank</p>
11:10 – 11:50	<p>PANEL DISCUSSION: ESG ASSET MANAGEMENT & FUND SELECTION - THE CHALLENGES FOR INVESTORS AND ASSET MANAGERS</p> <p>Moderator: Albert Reiter, CFA, Chief Executive Officer, investRFP.com & investESG.eu</p> <p>Panelists:</p> <ul style="list-style-type: none"> Julia Beyerunge, Team Lead Financial Services, ClimatePartner Daniel Bruderer, Head of Business Development, Globalance Bank Janine Hofer-Wittwer, Senior Product Manager Sustainability, SIX Group Julia Schiffer, Partner, Mercer Alternatives N.N., MSCI
11:50 – 12:10	<p>KEYNOTE: THE IMPLEMENTATION OF THE SUSTAINABLE FINANCE REGULATIONS NEARING THE FINISH LINE</p> <p>Speaker: Dr. Kai Goretzky, Partner, Dentons Europe</p>
12:10 – 12:50	<p>PANEL DISCUSSION: CHANGING CLIMATE FOR PRIVATE EQUITY - SUSTAINABLE INVESTING VS. RETURN MAXIMISATION? - ENG -</p> <p>Moderator: Fabio Sofia, President, Sustainable Finance Geneva (SFG)</p> <p>Panelists:</p> <ul style="list-style-type: none"> François de Borchgrave, Partner, Impact Expansion Carl Gustavsson, Investment Professional & ESG Lead, SEB Dr. Ingo Marten, Managing Partner, Stafford Capital Partners Dr. Andreas Nilsson, Managing Director, Head of Impact, Golding Capital Partners Dr. Christin ter Braak-Forstinger, LLM, CEO and Co-Founder, Chi Impact Capital
12:50 – 13:50	LUNCH AND NETWORKING BREAK



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13:50 – 14:10	FIRESIDE CHAT: ZERO CARBON, A CRITICAL ESG CHALLENGE FOR THE INFRASTRUCTURE SECTOR Moderator: Daniel Wiener, Founder and President, Global Infrastructure Basel (GIB) Foundation Guest: Michael Sieg, Founder & Chief Executive Officer, ThomasLloyd Group
14:10 – 14:30	KEYNOTE: IMPACT INVESTING IN EMERGING MARKETS: LIVE EXAMPLES FROM THE RENEWABLE ENERGY SPACE – URGENCY & COMMON SENSE - ENG - Speaker: Gerrit-Jan Brunink, Principal Investment Manager Energy & Climate - Emerging Markets, Triodos Investment Management
14:30 – 15:10	PANEL DISCUSSION: THE CHALLENGES AND OPPORTUNITIES OF IMPACT INVESTING IN EMERGING MARKETS - ENG - Moderator: Enrique Hablutzel, Co-Founder and Managing Partner, Chi Impact Capital Panelists: <ul style="list-style-type: none">▪ Sarita Bartlett, Managing Director- Environment, Social, Corporate Governance and Impact (ESGI), Obviam▪ Gerrit-Jan Brunink, Principal Investment Manager Energy & Climate - Emerging Markets, Triodos Investment Management▪ Sandrine Henton, Chief Executive and Investment Director, EG Capital▪ Steffen Klawitter, Director Investor Relations, Finance in Motion▪ Nick Parsons, Head of Research and ESG Policy, ThomasLloyd Group
15:10 – 15:40	AFTERNOON COFFEE AND NETWORKING BREAK
15:40 – 16:10	FIRESIDE CHAT: GENDER DIVERSITY IS A MUST HAVE FOR SUSTAINABLE INVESTMENTS Moderator: Manuela Fröhlich, Co-Founder and Partner, Fondsfrauen Guests: <ul style="list-style-type: none">▪ Jessica Espinoza, Chief Executive Officer, 2X Collaborative▪ Nicole Pieterse, Head of Human Resources EMEA, Swiss Re Management▪ Francesca Tornaghi, Senior Vice President Global Industry Lead Financial Services, Insurance and Consulting, Adecco Group
16:10 – 16:50	PANEL DISCUSSION: SUSTAINABILITY, REGENERATION AND RETURN ON INVESTMENT - THE LATEST OPPORTUNITIES IN SUSTAINABLE AGRICULTURE AND FORESTRY - ENG - Moderator: N.N. Panelists: <ul style="list-style-type: none">▪ Rainer Häggblom, Partner & IC Member – UB Forest Industry Green Growth Fund I LP, United Bankers▪ Dr. Klaus Kunz, Head of ESG External Engagement and Performance Reporting, Bayer▪ Christian Winkler, Managing Partner, asc impact
16:50 – 17:10	FIRESIDE CHAT: CLIMATE CHALLENGES IN INSURANCE INVESTMENTS Moderator: Andreas Knörzer, Managing Partner, Knörzer Consulting Guest: Nils Ossenbrink, Managing Partner, Twelve Capital
17:10 – 17:50	PANEL DISCUSSION: IMPACT OF INVESTMENTS IN LISTED EQUITIES AND BONDS – STRIKING A BALANCE BETWEEN IMPACT, RISK AND RETURN - ENG - Moderator: Anton Bonnländer, Founder and Partner, Re'Public Sustainable Finance Consulting Panelists: <ul style="list-style-type: none">▪ Susanne Bregy, Head of Impact Investing, Phineo▪ Petra Hakamo, Head of Sustainability, Evli Fund Management▪ Johanna Köb, Head of Responsible Investment, Zurich Insurance Group▪ Mara Schneider, Senior Associate, SRI, Quoniam Asset Management



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17:50 – 18:00 CONCLUDING REMARKS BY THE CONFERENCE CHAIRMAN

18:00 – 20:00 APERO, HOSTED BY 

- ENG - : KEYNOTE OR DISCUSSION IN ENGLISH LANGUAGE